



BottomLine
CONCEPTS

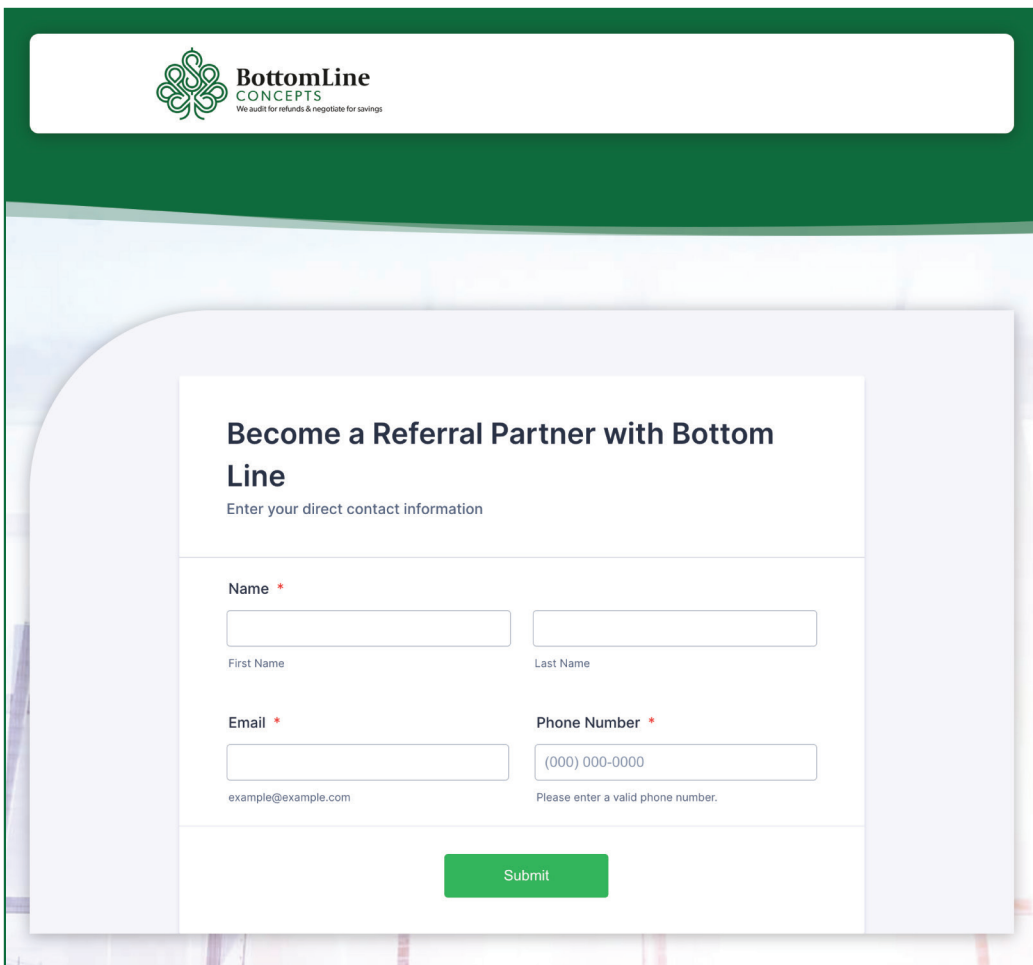
We audit for refunds & negotiate for savings



Employee
Retention
Credit
Submittal
Process



SWIPE4FREE
NO PROCESSING FEES



Become a Referral Partner with Bottom Line
Enter your direct contact information

Name *

First Name Last Name

Email * **Phone Number ***

example@example.com (000) 000-0000
Please enter a valid phone number.

STEP 1

Register to become a BottomLine referral partner through Swipe4Free/Merchant Industry's referral link.

[Register Here](#)

RP Personal Link



Referral Partners < @bottomlinesavings.com >

To: 

Hello

A personalized referral link has been created just for you: <https://nam12.safelinks.protection.outlook.com/?url=https%3A%2F%2Fbottomlinesavings.referralrock.com%2F1%2F>

This link will be used to collect your referral information. The proper completion helps to ensure your referrals will be tracked accurately.

Please send all questions directly to your Referral Partner Manager.

Thank you,

BottomLineSavings

STEP 2

You will receive a confirmation email once you have registered. BottomLine will provide you with a personalized referral link to send to merchants.

This personalized link will connect all leads to you and let you track their progress.

How It Works About ERC Why Us Testimonials [Get Qualified](#)

Schedule an ERC Introduction Call

**** IF YOU ONLY HAVE 1099 EMPLOYEES - PLEASE DO NOT BOOK AN APPOINTMENT; YOU WILL NOT QUALIFY FOR ERC****

ERC is a stimulus program designed to help those businesses that were able to retain their employees during the Covid-19 pandemic.

- Up to \$26,000 per employee
- Available for 2020 and 3 quarters of 2021
- Qualify with decreased revenue or COVID event

Please schedule a call with one of our ERC Advisors to learn more about the ERC Program and determine eligibility.

Estimated Number of W2 Employees in 2021 *


Select...

[Submit](#)

STEP 3

Send your personalized referral link to merchants. Merchants will then click on the “Get Qualified” button located throughout the page, where they will answer one question before setting up a scheduled phone call with a BottomLine representative

It is recommended that you ask merchants with a minimum of 5 full time W2 employees to apply for the ERC grant.



Bottom Line Savings ERC

ERC Intro Call

🕒 15 min

How do you know if your business is eligible?

The ERC underwent several changes and has many technical details, including determining qualified wages, which employees are eligible, and more.

- How does the PPP loan factor into the ERC?
- What are aggregation rules?
- How do I interpret State executive orders?

Our dedicated experts outline the steps you need to take to maximize the claim for your business.

Select a Date & Time

November 2022 < > Monday, November 21

SUN	MON	TUE	WED	THU	FRI	SAT
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30			

Time zone

📍 Eastern Time - US & Canada (12:41pm) ▾

1:15pm [Confirm](#)

1:30pm

2:00pm

2:15pm

2:30pm

3:00pm

3:15pm

3:30pm

4:15pm

STEP 4

Merchants will pick a date and time to schedule a short phone call with a BottomLine representative.

Enter Details

Bottom Line Savings ERC
ERC Intro Call

15 min
1:15pm - 1:30pm, Monday, November 21, 2022
Eastern Time - US & Canada

First Name *

Last Name *

Email *

[Add Guests](#)

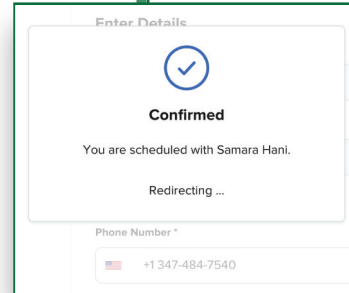
Phone Number *

Company Name (Entity Name) *

Estimated Number of W2 Employees in 2021? (Please do not put any dashes or special characters, just a number.) *

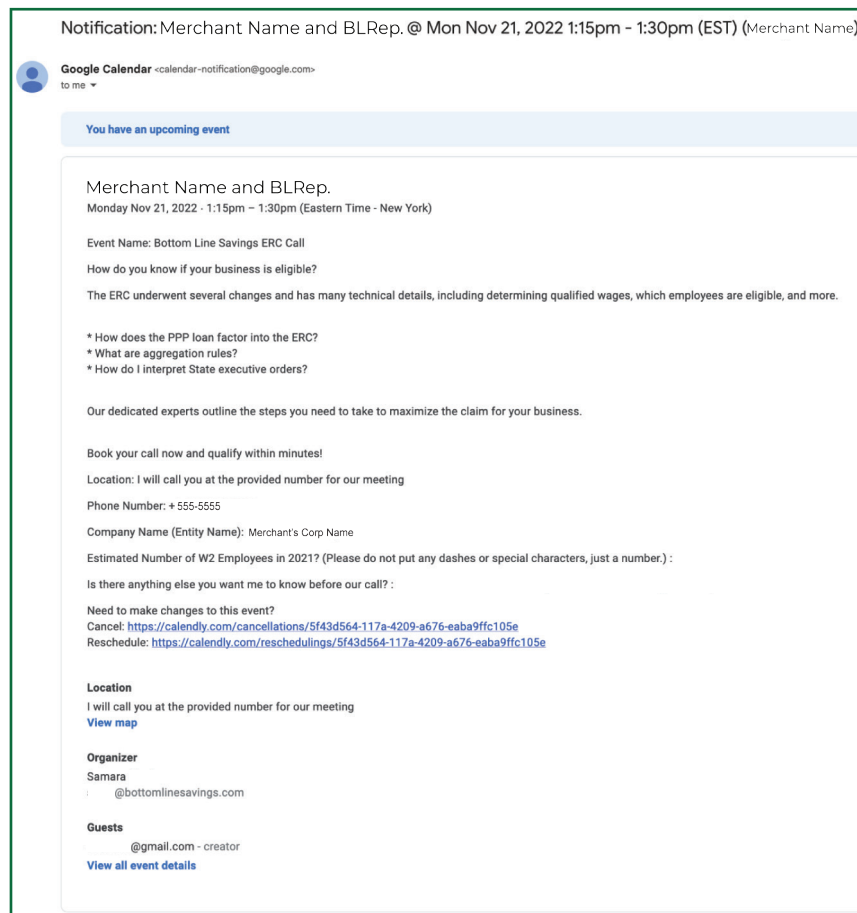
Is there anything else you want me to know before our call?

[Schedule Event](#)



STEP 5

Merchants will then enter the required information. When completed, merchants will see a window showing their scheduled call with a BottomLine representative has been confirmed.



STEP 6

Merchants will receive an email confirmation that the phone call is scheduled at the date and time they picked.

From: @bottomlinesavings.com <@bottomlinesavings.com>

Sent: Tuesday, November 29, 2022 10:49 AM

To: Agent Email Address

Subject: Update RE: Merchant Corp Name

Dear Referral Partner,

There has been an update with Merchant Corp Name

Current Stage: Agreement Signed

Thank you,
BLC

STEP 7

After your referred merchant speaks with a BottomLine agent, you will receive an email informing you of an update on your referral.

Later you will receive an email with a link to track the approval progress of your referred merchant.

